

## Date: December 21, 2020

Τo,

National Stock Exchange of India Limited	<b>BSE Limited</b>
Exchange Plaza, Plot No. C/1, G Block, Bandra	25 <sup>th</sup> floor, Phiroze Jeejeebhoy Tower,
Kurla Complex, Bandra(East), Mumbai-400051	Dalal Street, Mumbai-400001
NSE Code- V2RETAIL	BSE Code-532867

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 – Credit Rating

Dear Sir/Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, this is to inform you that ICRA Limited ("Credit Rating Agency") has rated the bank facilities of V2 Retail Limited ("the Company") as below :

Facilities	Amount	Rating
Cash Credit Facility	Rs. 50 Crores	[ICRA] A – (Stable)

Kindly take the above information on record.

Thanking you,

Yours truly, For V2 Retail Limited New Deli Sulhir Sudhir Kumar

Company Secretary & Compliance Officer